



City of Virginia Beach

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July 1, 2022

To All Interested Persons:

By publicly posting the following written disclosure, the City of Virginia Beach intends that market participants receive and use it for purposes of the independent registered municipal advisor exemption to the Securities and Exchange Commission ("SEC") Municipal Advisor Rule.

The City of Virginia Beach has retained an independent registered municipal advisor. The City of Virginia Beach is represented by and will rely on its municipal advisor, Public Resources Advisory Group ("PRAG"), to provide advice on proposals from financial services firms concerning the issuance of municipal securities and municipal financial products. PRAG has advised the City of Virginia Beach that it is registered as a municipal advisor with the SEC and the Municipal Securities Rulemaking Board. The personnel of PRAG who will advise on such recommendations (including those who participate in the management, direction, supervision, or performance of such activity) have represented to the City of Virginia Beach that they have not been associated with an investment banking firm within the two years prior to the date of this certificate. This certificate may be relied upon until June 30, 2023. Proposals concerning the issuance of municipal securities should be addressed to: City of Virginia Beach, 2401 Courthouse Drive, Virginia Beach, VA 23456, Attention, Letitia L. Shelton, Director of Finance (email: LLShelton@ybgov.com). In no event should any proposal be sent directly to PRAG, and PRAG has been instructed to inform the City of Virginia Beach if any proposal is sent directly to them.

Sincerely,

Letitia L. Shelton
Director of Finance

Municipal Advisor Contact Information:

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